
iEdison

Version 4.7.0.8

Release Notes

New Features

Certain NIH Inventions May Not Be Set to *Not Elect Title* Status

On the *Modify Invention Report* screen, certain NIH Inventions may not be set to *Not Elect Title* in the **Invention Status** box if the invention has outstanding notifications regarding a missing, submitted, or rejected Confirmatory License, Government Support Clause, Invention Disclosure Documents, or messages that Utilization reports are due, or the Fiscal Month are missing. In addition if Utilization reports would be due for the current Fiscal Year. If these rules are not followed, the following error messages will display:

A Utilization Report must be submitted for the Fiscal Year <Fiscal Year> before the invention may be set to Not Elect Title status. The following notification messages must be cleared by the Agency before you may Not Elect Title to this invention <Message Number>

The following notifications must be cleared before you may Not Elect Title to this invention: <Message Number> Also, any messages suppressed by the institution also require resolution

Notification Messages are Simplified Based on Submit or Reject Rather Than the Type of Patent

Previously, there were 4 different notification messages for each category on the *Notification Messages Search Results* screen. Now, only one message is generated for each category based on Submit or Reject rather than the type of patent. The following notifications are created for the Government Support Clause during submit or reject:

- *Submit (Agency message): A Government Support Clause for a patent filing has been submitted and is awaiting Agency acceptance.*
- *Reject (Organization message): A submitted Government Support Clause is not accepted. See the 'Government Support Clause Reject Comment' in the Patent report screen. 37 CFR Section 401.14(f)(4).*

The following notifications are created for the Confirmatory License when submit, reject, or missing:

- *Submit (Agency message): A Confirmatory License for a patent filing has been submitted and is awaiting Agency acceptance.*

- *Reject (Organization message): The submitted Confirmatory License is not accepted. See the 'Confirmatory License Reject Comment' in the Patent report screen. 37 CFR Section 401.14(b).*
- *Missing (Organization message): A Confirmatory License is missing for a non-provisional patent filing in this record 37 CFR Section 401.14(b).*
- *Missing (Agency message): A Confirmatory License is missing for a non-provisional patent filing in this record.*

Utilization Report Reminder Messages Triggered by Entering of Fiscal Month

If the **Fiscal Month** is missing in Commons Institutional Profile, iEdison is not reporting the Utilization Reminders until the month is entered. When the **Fiscal Month** is declared, system verifies if any Utilization Reports are due or outstanding and displays the proper message on the *View Notification Messages* screen:

- *If the Utilization Report is due, this message appears: Title to this invention has been elected. After title has been elected, a Utilization Report must be submitted annually based on the 12-month reporting cycle chosen by this grantee/contractor, a Utilization Report for this invention is due.*
- *If the Utilization Report is overdue, this message appears: A utilization report must be submitted annually for every invention to which title has been elected. According to a 12-month cycle defined by the grantee/contractor organization, the utilization report for this invention was due on <DUE DATE>.*

NOTE: The Due Date in the above message has been corrected for Fiscal Year (FY) that has a Fiscal Month (FM) of January, e.g., FY equals to Calendar Year. Previously, the institution's FY was calculated as one year ahead of the current year when the Fiscal Month was January. This has been fixed for FY that has a FM of January in the system and messages.

Remove Reference to Submitting Waivers via Non-Electronic Source

Mailing addresses and phone numbers are replaced by the Edison@nih.gov email link from the Waiver Reporting on the following screens:

- *Processing of Requests for Assignment of Invention Rights to the Inventor*
- *NIH Procedures for Requests for Waivers of the U.S. Manufacturing Requirement in Licenses to Extramural Inventions*
- *Manage Third Party Assignment*

Fix

Institution Name is now Displayed in the iEdison Reports

Previously, when generating Invention and Patent Reports, the institution name in the **Grantee/Contractor Organization** field is missing. The issue has been resolved.