

Need Help Determining Organization Funding Levels for R15 Eligibility?

To be eligible to apply for an NIH R15 Research Enhancement Award, the total NIH funding received by the components specified in the funding opportunity announcement of the applicant institution cannot be more than \$6 million in 4 of the last 7 fiscal years. Note that a federal fiscal year is from October 1 through September 30 and all activity codes are included in this calculation except the following: C06, S10, and all activity codes starting with a G.

For Academic Research Enhancement Awards (AREA), the \$6 million funding limit includes the collective funding for all the non-health professional components of the institution.

For the Research Enhancement Award Program (REAP), the \$6 million funding limit includes the collective funding for all the components of the institution.

If you need help determining your organization's level of NIH funding by component, NIH has public tools that provide information on funding. [RePORT](#) provides access to information on NIH awards by awardee organization through its [RePORTER](#) and [NIH Awards by Location](#) subsites. Using RePORTER and the pivot table capabilities in Excel is more efficient, as it allows for searching across multiple years, but it requires a user to manipulate the data using pivot tables. Award by Location is an easy to use and intuitive tool, but it requires the user to search one year at a time.

[Determining Organizational Funding Levels Using Data from RePORTER and Excel Pivot Tables](#)

[Determining Organizational Funding Levels by Manually Compiling Data from RePORT's Award by Location Tool](#)

Steps for Determining Organizational Funding Using Data from RePORTER and Excel Pivot Tables

You can use [NIH Reporter](#) to manually collect the financial totals for each component in each fiscal year, but you can also use the procedure described below to extract this information in a single operation. Note: This procedure will be easier if you have some experience with Excel pivot tables.

First, export organization data from NIH Reporter using the directions below:

On the [NIH Reporter query screen](#):

1. In the *Fiscal year(FY)* field, Click **Select** and select the last 7 fiscal years.
2. In the *Organization* section, click **Lookup** to search for your organization and select the correct organization from the list.
3. Click **Submit Query**.

The screenshot shows the NIH RePORTER Query Form interface. The form is titled "NIH RePORTER" and includes various search and filter options. Key elements highlighted in yellow include:

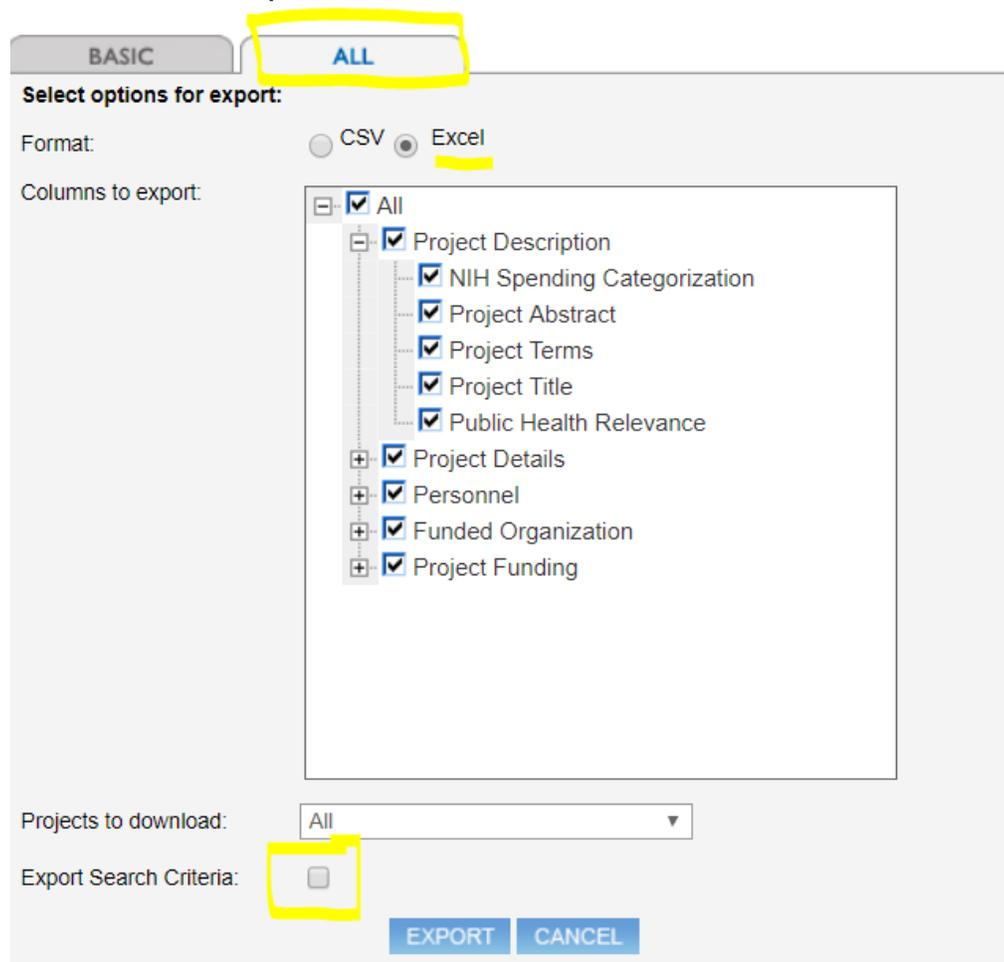
- The "Fiscal Year (FY)" dropdown menu, currently set to "Active Projects".
- The "Organization" field with a "LOOKUP" button.
- The "SUBMIT QUERY" button at the bottom left.
- The "SUBMIT QUERY" button at the bottom center.

The form also includes sections for "RESEARCHER AND ORGANIZATION", "TEXT SEARCH", "PROJECT DETAILS", and "ADDITIONAL FILTERS".

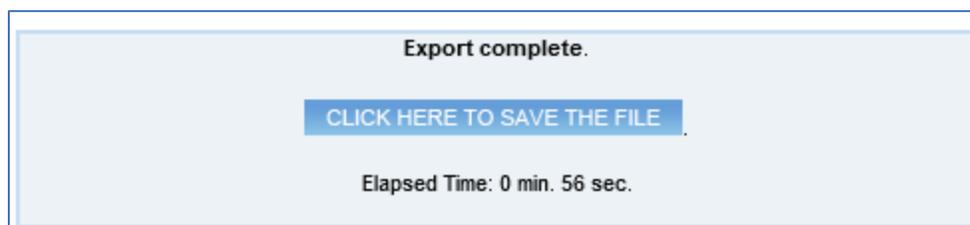
- When the search results appear, select “All Projects” in the *Export* field and click **Go**.



- A pop-up screen opens. In the “All” Tab, choose the **Excel** option and check the **All** checkbox. Then uncheck the “Export Search Criteria” box.

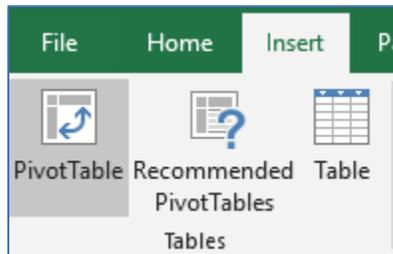


- Click **Export**, and when the export is ready, click to save it:

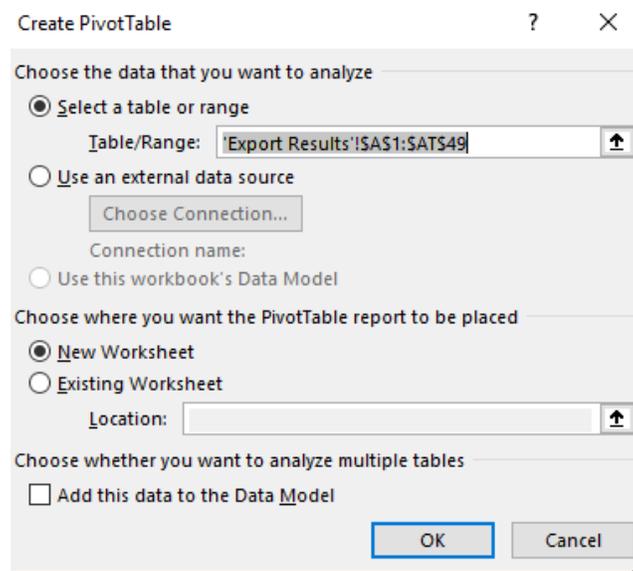


Next, open the export file and generate pivot tables to summarize the data:

1. Highlight all of the data, select **“Insert”** in the top menu and click the **Pivot Table** icon:



2. Ensure that the correct data range is selected, choose **“New Worksheet”** for the PivotTable destination, then select OK.



Working with the pivot tables:

On the far right-hand side of the screen, you will see the PivotTable menu

1. In the top section of the menu:
 - a. Hover over the **“FY”** field in the list and drag this into the **“Rows”** area below
 - b. Hover over the **“Organization Type”** field and drag this into the **“Columns”** area below
 - c. Hover over the **“FY Total Costs by IC”** and drag this into the **“Values”** area below

Organization Type
 Organization Zip
 Organization Country
 ARRA Indicator
 Budget Start Date
 Budget End Date
 CFDA Code
 Funding Mechanism
 FY
 Funding IC
 FY Direct Costs
 FY Indirect Costs
 FY Total Cost by IC

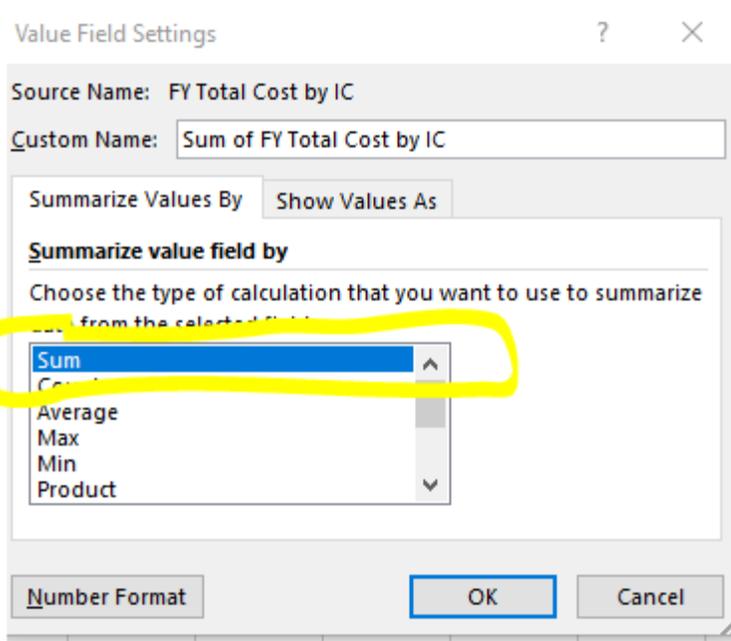
More Tables...

Drag fields between areas below:

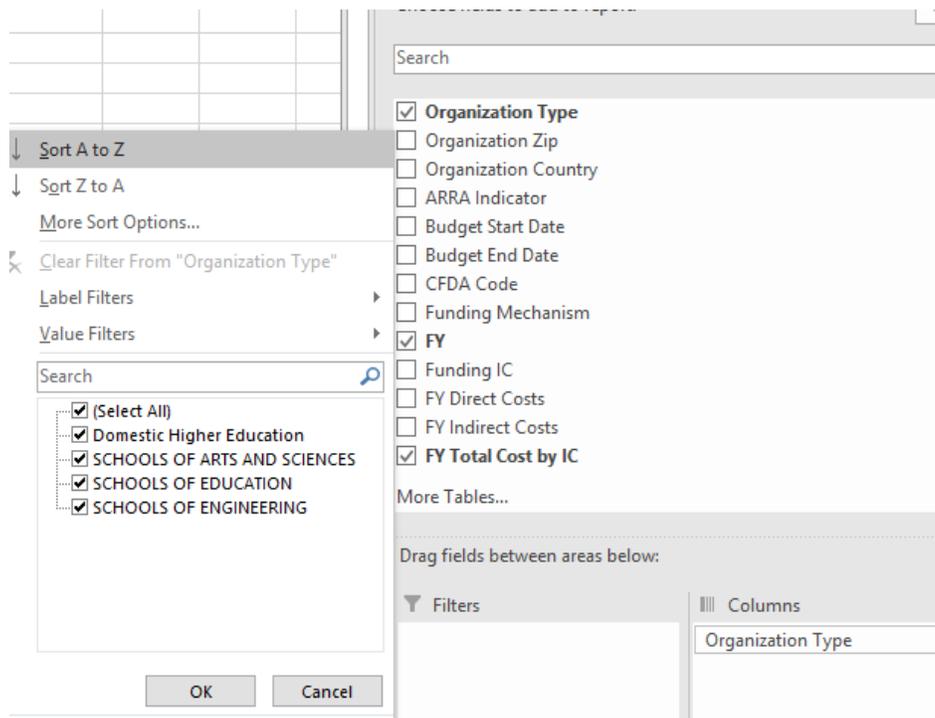
<p>Filters</p>	<p>Columns</p> <p>Organization Type</p>
<p>Rows</p> <p>FY</p>	<p>Values</p> <p>Sum of FY Total Cost by IC</p>

Defer Layout Update
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2. In the “**Values**” area, select the **drop-down arrow** next to “**FY Total Cost by IC**” and select “**Value Field Settings**”.
 - a. In the “**Value Field Settings**” window, ensure that “**Sum**” is selected. Then click **OK**.



3. If you want to narrow the data by **“Organization Type”**, click on **drop-down arrow** next to the field and deselect from the list all schools you want to exclude (Health Professional Schools for example).



4. The resulting data should look something like this:

2				
3	Sum of FY Total Cost by IC	Column Labels		
4	Row Labels	SCHOOLS OF ARTS AND SCIENCES	SCHOOLS OF ENGINEERING	Grand Total
5	2013	\$ 2,318,930.00	\$ 290,127.00	\$ 2,609,057.00
6	2014	\$ 1,714,779.00	\$ 396,064.00	\$ 2,110,843.00
7	2015	\$ 1,946,094.00	\$ 768,661.00	\$ 2,714,755.00
8	2016	\$ 1,591,252.00		\$ 1,591,252.00
9	2017	\$ 1,776,543.00		\$ 1,776,543.00
10	2018	\$ 1,985,900.00		\$ 1,985,900.00
11	Grand Total	\$ 11,333,498.00	\$ 1,454,852.00	\$ 12,788,350.00
12				
13				

Note: If you are close to the R15 funding limit for eligibility and need to determine levels of funding to the activity codes that get excluded from the calculation (C06, S10, and all activity codes starting with a G) hover over the "Activity" field and then drag to the "Columns" area. Use the drop-down arrow next to the field label to select only the activity codes you are interested in.

Determining Organizational Funding Levels by Manually Compiling Data from RePORT's Award by Location Tool

1. Go to the [RePORT](#) home page.
2. Click on **Awards by Location**



3. Select the **Fiscal Year** of interest (the tool searches one year at a time, so you would need to re-run the query for each of the last 7 fiscal years):



4. Start Typing the organization name in **Organization** and click **Select**.



5. Select the correct organization from the pop-up box and click **Submit Query**.

Research Portfolio Online Reporting Tools (RePORT)

There were 35 records that contain "University of m".

- CHARLES R. DREW UNIVERSITY OF MED & SCI - LOS ANGELES, CA
- UNIVERSITY OF MAINE ORONO - ORONO, ME
- UNIVERSITY OF MAINE SYSTEM - , ME
- UNIVERSITY OF MALAWI - BLANTYRE
- UNIVERSITY OF MANCHESTER - MANCHESTER
- UNIVERSITY OF MANCHESTER - ,
- UNIVERSITY OF MARYLAND BALTO CAMPUS - BALTIMORE, MD
- UNIVERSITY OF MARYLAND BALTIMORE - BALTIMORE, MD
- UNIVERSITY OF MARYLAND COLLEGE PK CAMPUS - COLLEGE PARK, MD
- UNIVERSITY OF MARYLAND EASTERN SHORE - PRINCESS ANNE, MD
- UNIVERSITY OF MARYLAND SYSTEM - , MD
- UNIVERSITY OF MASSACHUSETTS AMHERST - AMHERST, MA
- UNIVERSITY OF MASSACHUSETTS BOSTON - BOSTON, MA
- UNIVERSITY OF MASSACHUSETTS DARTMOUTH - NORTH DARTMOUTH, MA
- UNIVERSITY OF MASSACHUSETTS LOWELL - LOWELL, MA

Location & Organization

Fiscal Year: 2018

Institute/Center: All

Funding Mechanism: All

FOA: Format: RFA-IC-09-003 or PA-09-003

Location: All

Congressional District: All

Organization Type: All

Organization: University of m

Contains Begins with

SUBMIT QUERY **RESET QUERY**

6. Scroll down the page to see query results and select **Institution** from the drop down in the table header.

NIH Awards by Location & Organization

Explore year-by-year NIH funding by institution, state, congressional district, and more!

Data as of 10/15/2018

Frozen FY 2016 data are planned for release by 31 December 2018. These data will include R&D contracts, fellowships, other grant awards not yet past their budget start date.

Fiscal Year: 2018

Institute/Center: All

Funding Mechanism: All

FOA: Format: RFA-IC-09-003 or PA-09-003

Location: All

Congressional District: All

Organization Type: All

Organization: UNIV OF MA

Contains Begins with

SUBMIT QUERY **RESET QUERY**

By Organization | By IC | By PI | By Location | By Funding Mechanism | Map | Data

NOTE: Although this list can be sorted by the amount of funding each organization receives, these data should not be interpreted as a ranking of institutions by NIH. NIH's use of multiple principal investigator awards makes calculations of the total funding received by individual departments impractical and there are multiple ways in which the funding data can be aggregated across universities' schools and departments that can alter the ordering of institutions.

NIH reports the dollar amount of administrative supplements but, because they are supplements to existing projects, does not count these supplements as "awards". As a result, every year there are a small number of organizations that receive NIH funding but appear in this table having "0" (zero) awards.

These data do not include projects funded by the American Recovery and Reinvestment Act of 2009. For a list of those projects, please visit <https://report.nih.gov/recovery>.

For consistency in reporting on past fiscal years, this site uses frozen information for past fiscal years, and this may differ from current information displayed on RePORTED. Upon completion of each fiscal year, research and development contract records are integrated with frozen grant records and posted in December. Institutions may review their grant records and [updates](https://report.nih.gov/updates).

Show All Group By System/Main Campus ^{BETA} **EXPORT TABLE**

Organization	City	State	Country	Awards	Funding
UNIV OF MAR			UNITED STATES	153	\$51,048,915

UNIV OF MA awards summary for Fiscal Year 2018

Institution Type	Dollar Amount	Awards
BIOMED ENGR/COL ENGR/ENGR STA	\$6,274,100	18
EARTH SCIENCES/RESOURCES	\$17,920,929	58
SCHOOLS OF ARTS AND SCIENCES	\$13,408,492	30
SCHOOLS OF EDUCATION	\$1,879,775	3
SCHOOLS OF PUBLIC HEALTH	\$5,397,439	19
SCHOOLS OF VETERINARY MEDICINE	\$228,000	1
UNIVERSITY-WIDE	\$4,711,257	12
UNAVAILABLE	\$1,228,923	3
Total	\$51,048,915	153

Note: If you are close to the R15 funding limit for eligibility and need to determine levels of funding to the activity codes that get excluded from the calculation (C06, S10, and all activity codes starting with a G), use the **Export to Excel** feature, or use the **By Funding Mechanism** tab to drill down to the grant level data.